



HRVATSKA ELEKTROPRIVREDA d.d.

DEPARTMENT OF FINANCE AND TREASURY

Investor Relations

Luxembourg Stock Exchange

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ISIN: XS0853036860

DATE: 10 November 2017

ISIN: US443293AA30

SUBJECT: Information about the final repayment of the Eurobonds issued by Hrvatska elektroprivreda d.d. on 9 November 2012 in the nominal value of USD 500,000,000.00
ISIN: XS0853036860, US443293AA30

As of 9 November 2017, Hrvatska elektroprivreda d.d. has fully repaid the Eurobonds (ISIN code: XS0853036860, US443293AA30) issued on 9 November 2012 in the nominal value of USD 500,000,000.00.

The bonds were issued on the market of the Luxembourg Stock Exchange in 2012. The bonds were partially repaid on 23 October 2015 (83.37% of the amount was prematurely repaid) under the new seven-year Eurobond issue of USD 550,000,000.00 that is due on 23 October 2022. The remaining 16.63% of the 2012 Eurobond issue was repaid on 9 November 2017.

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